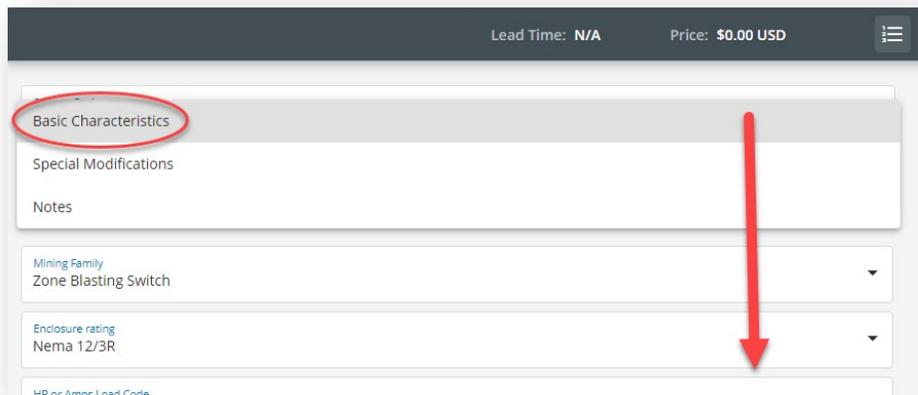


# Bid Manager Take Off User Guide

The modern design was created with a wide range of user inputs and makes configuration easier – especially for new users. This design will allow future takeoffs to easily display on Eaton.com, Channel Sites, Order Center, CPQ, and other interfaces. The common look and code base for this design makes updates faster and easier as well as mobile ready. Note that the Bid Manager “shell” (Jobs/Pricing) has limited functions on Mobile JOE/ mobile My.Eaton at the present time. However, takeoffs with this design are fully mobile compatible and ready.

**Please Note:** the new takeoff design will not work with the browser Internet Explorer 11. Please use Chrome to avoid errors.

1. Bid Manager takeoffs are being redesigned for ease of use. Start with the **Basic Characteristics** option, and work the choices from top to bottom to configure your product.



2. If you have **Special Modifications** choose that from the Systems Options drop down.

Part # - NEMA
DPP010CBA8DAAA0E-2A
DPP025CBA8DAAA0E-2A
DPP025CBA8DAAA0E-2A-FPC
DPP050CBA8DAAA0E-2A
DPP100CBA8DAAA0E-2A
DPP100CBA8DAAA0E-2A-FPC
DPP200CBA8DAAA0E-2A
DPP200CBD8DAAA0E-2A

After your basic configuration, if you need something that’s not in the list, choose Special Modifications at the top under Basic Characteristics. This would include things such as specific customer wire diagram , specific customer request overload, customer communication protocol etc. This choice will route the configuration to the Mississauga Satellite for approval and pricing via the RFQ process. When the plant respond to the RFQ, it will confirm the deliverable as an agreement for the special modification, a price, a fit and function meeting the customer requirement.

- If you have **Notes** choose that option from the System Options drop down menu.

### Notes

Select from common footnotes to add to the submittal documentation or create a custom footnote.

Common Notes

### Custom Notes

Note Description

1) This unit is not to be ship to the distributor but directly to the job site.  
 2) Do not deliver before SPM  
 3) Call Joe at 555-555-5555 2 hours before delivery so arrangement can be made to unload.

Cancel
Apply

After your basic configuration, if you need to add/capture instruction specific to a job item, this is where you can add them. This would include non monetary value additional instructions specific to a product, such as delivery instruction, specific site location, contact names at the site, etc. The notes will follow the configured assembly for the manufacturing location. It becomes the plant responsibility to implement the instructions per the customer requirement.

- If you have **Additional Parts** choose that from the Systems Options drop down

### Additional New Features

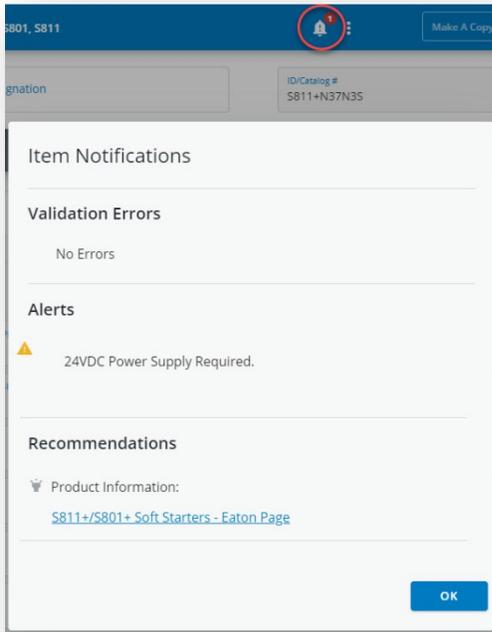
**Pricing** appears at the top of the configuration. A pop up with more information, including catalog number is available by clicking the **numbered list** icon.

Lead Time: 3 Days
Price: \$8,003.16 USD
☰

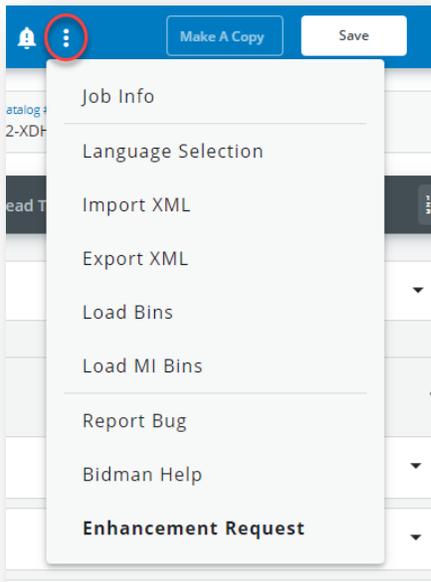
System Options  
 Basic Characteristics

### Price Sheet

Quantity	Description	Catalog Number	Unit List Price	Lead Time
1	SOFT STARTER 200MM 180A	S801+T18N3S	\$8,003.16	1 Days
<b>TOTAL</b>			<b>\$8,003.16</b>	



When you click the **Bell icon** or when you save your configuration, the system will check for Validation Errors and Alerts and will display the Technical Data Sheet for that product.



The Overflow menu icon (three dots) has useful but less frequently used functions that may vary based on your role.



On the top left, you can also **Make a Copy** and **Save** your item to a list of jobs in Bid Manager. The Make a copy button allows you to save multiple line items to your bill of material with different designations. It is similar to the former **Save As** button.